

Fill in this information to identify your case:

Debtor 1 Mary B Morris

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO

Case number 2:16-bk-53925
(If known)

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment

		Debtor 1	Debtor 2 or non-filing spouse
1. Fill in your employment information. If you have more than one job, attach a separate page with information about additional employers. Include part-time, seasonal, or self-employed work. Occupation may include student or homemaker, if it applies.	Employment status	<input checked="" type="checkbox"/> Employed <input type="checkbox"/> Not employed	<input type="checkbox"/> Employed <input type="checkbox"/> Not employed
	Occupation	<u>Office Manager</u>	
	Employer's name	<u>Physiotherapy Corp./Select Medical</u>	
	Employer's address	<u>855 Springdale Dr. Suite 200 Exton, PA 19341</u>	
	How long employed there?	<u>4 years</u>	

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	\$ <u>2,497.76</u>	\$ <u>N/A</u>
3. Estimate and list monthly overtime pay.	+\$ <u>0.00</u>	+\$ <u>N/A</u>
4. Calculate gross income. Add line 2 + line 3.	\$ <u>2,497.76</u>	\$ <u>N/A</u>

Debtor 1 **Mary B Morris**

Case number (if known) **2:16-bk-53925**

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here	4. \$ 2,497.76	\$ N/A
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$ 316.44	\$ N/A
5b. Mandatory contributions for retirement plans	5b. \$ 0.00	\$ N/A
5c. Voluntary contributions for retirement plans	5c. \$ 0.00	\$ N/A
5d. Required repayments of retirement fund loans	5d. \$ 0.00	\$ N/A
5e. Insurance	5e. \$ 216.04	\$ N/A
5f. Domestic support obligations	5f. \$ 0.00	\$ N/A
5g. Union dues	5g. \$ 0.00	\$ N/A
5h. Other deductions. Specify: Health Care FSA	5h.+ \$ 108.33	+ \$ N/A
6. Add the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ 640.81	\$ N/A
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$ 1,856.95	\$ N/A
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ 0.00	\$ N/A
8b. Interest and dividends	8b. \$ 0.00	\$ N/A
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ 0.00	\$ N/A
8d. Unemployment compensation	8d. \$ 0.00	\$ N/A
8e. Social Security	8e. \$ 0.00	\$ N/A
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:	8f. \$ 0.00	\$ N/A
8g. Pension or retirement income	8g. \$ 0.00	\$ N/A
8h. Other monthly income. Specify:	8h.+ \$ 0.00	+ \$ N/A
9. Add all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ 0.00	\$ N/A
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ 1,856.95	+ \$ N/A = \$ 1,856.95
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify:		
	11. +\$ 0.00	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data, if it applies	12. \$ 1,856.95	Combined monthly income
13. Do you expect an increase or decrease within the year after you file this form?		
<input checked="" type="checkbox"/> No.		
<input type="checkbox"/> Yes. Explain:		



Payroll

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Payslip

Employee Name **Morris, Mary**Employee Number **277482**Choose a Payslip **07-JUL-2017 - 277482 - Check 1**

Employee **Mary B. Morris**
 Employee Number **277482**
 Location **50160 Westerville**
 Employee Address **4988 Bentler Drive**
Columbus
OH
43232-6250

Employer name **Select Employment Services, Inc.**
 Organization **SMR Banyan Tree**
 Employer **4714 Gettysburg Road**
 Address **Corporate**
Mechanicsburg
PA
17055
 Employer BIN **1976 9124**

Pay Period and Salary

Pay Period	Payment Date	Pay Begin Date	Pay End Date	Pay Rate
Bi-Week	07-Jul-2017	16-Jun-2017	29-Jun-2017	14.41

Summary

Current or YTD	Gross	Pre-Tax	Taxes	After-Tax Deductions	Net Pay
Current	1,152.81	137.50	146.05	171.88	697.38
YTD	15,664.11	1,925.00	1,951.32	2,401.52	9,386.27

Hours and Earnings

Description	Start Date	End Date	Current Hours	Current Amount	YTD Hours	YTD Amount
Overtime				0.00	8.25	167.45
Time Entry Wages			73.50	1,059.14	1,037.13	14,360.46
PTO Pay Hrl			6.50	93.67		1,032.70
SMC Bonus				0.00		103.50

Pre-Tax Deductions

Description	Current	YTD
Vision Plan	2.16	30.24
Medical Plan	76.99	1,077.86

Taxes

Description	Current	YTD
Federal Tax	30.38	393.31
Social Security	62.94	851.82

Health Care FSA	50.00	700.00	Medicare	14.72	199.22
Dental Plan	8.35	116.90	OH State Tax	17.70	232.17
			Westerville	20.31	274.80

After-Tax Deductions			Accruals		
Description	Current	YTD	Description	Current	Balance
Bankruptcy	159.67	2,235.38	PTO	6.15	45.89
Short Term Disability Plan	7.59	103.76	EID	1.85	51.69
Supplemental Life	4.62	62.38			

Tax Withholding Information				
Type	Marital Status	Exemptions	Secondary Exemptions	Additional Amount
Federal	Single	4		0.00
Ohio	Not Used	4		0.00

Net Pay Distribution			
Bank Name	Account Type	Account Number	Amount
	C	XXXXX0126	697.38



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Payslip

Employee Name **Morris, Mary**Employee Number **277482**Choose a Payslip **21-JUL-2017 - 277482 - Check 1****Go**

Employee **Mary B. Morris**
 Employee Number **277482**
 Location **50160 Westerville**
 Employee Address **4988 Bentler Drive**
Columbus
OH
43232-6250

Employer name **Select Employment Services, Inc.**
 Organization **SMR Banyan Tree**
 Employer **4714 Gettysburg Road**
 Address **Corporate**
Mechanicsburg
PA
17055
 Employer BIN **1976 9124**

Pay Period and Salary

Pay Period	Payment Date	Pay Begin Date	Pay End Date	Pay Rate
Bi-Week	21-Jul-2017	30-Jun-2017	13-Jul-2017	14.41

Summary

Current or YTD	Gross	Pre-Tax	Taxes	After-Tax Deductions	Net Pay
Current	1,152.81	137.50	146.06	171.88	697.37
YTD	16,816.92	2,062.50	2,097.38	2,573.40	10,083.64

Hours and Earnings

Description	Start Date	End Date	Current Hours	Current Amount	YTD Hours	YTD Amount
Overtime				0.00	8.25	167.45
Time Entry Wages			54.68	787.94	1,091.81	15,148.40
PTO Pay Hrl			25.32	364.87		1,397.57
SMC Bonus				0.00		103.50

Pre-Tax Deductions

Description	Current	YTD
Vision Plan	2.16	32.40
Medical Plan	76.99	1,154.85

Taxes

Description	Current	YTD
Federal Tax	30.38	423.69
Social Security	62.95	914.77

Health Care FSA	50.00	750.00	Medicare	14.72	213.94
Dental Plan	8.35	125.25	OH State Tax	17.70	249.87
			Westerville	20.31	295.11

After-Tax Deductions			Accruals		
Description	Current	YTD	Description	Current	Balance
Bankruptcy	159.67	2,395.05	PTO	6.15	26.72
Supplemental Life	4.62	67.00	EID	1.85	53.54
Short Term Disability Plan	7.59	111.35			

Tax Withholding Information				
Type	Marital Status	Exemptions	Secondary Exemptions	Additional Amount
Federal	Single	4		0.00
Ohio	Not Used	4		0.00

Net Pay Distribution			
Bank Name	Account Type	Account Number	Amount
	C	XXXXX0126	697.37



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Payslip

Employee Name **Morris, Mary**Employee Number **277482**Choose a Payslip **04-AUG-2017 - 277482 - Check 1****Go**

Employee **Mary B. Morris**
 Employee Number **277482**
 Location **50160 Westerville**
 Employee Address **4988 Bentler Drive**
Columbus
OH
43232-6250

Employer name **Select Employment Services, Inc.**
 Organization **SMR Banyan Tree**
 Employer **4714 Gettysburg Road**
 Address **Corporate**
Mechanicsburg
PA
17055
 Employer BIN **1976 9124**

Pay Period and Salary

Pay Period	Payment Date	Pay Begin Date	Pay End Date	Pay Rate
Bi-Week	04-Aug-2017	14-Jul-2017	27-Jul-2017	14.41

Summary

Current or YTD	Gross	Pre-Tax	Taxes	After-Tax Deductions	Net Pay
Current	1,138.40	137.50	142.75	171.88	686.27
YTD	17,955.32	2,200.00	2,240.13	2,745.28	10,769.91

Hours and Earnings

Description	Start Date	End Date	Current Hours	Current Amount	YTD Hours	YTD Amount
Overtime				0.00	8.25	167.45
Time Entry Wages			77.62	1,118.51	1,169.43	16,266.91
PTO Pay Hrl			1.38	19.89		1,417.46
SMC Bonus				0.00		103.50

Pre-Tax Deductions

Description	Current	YTD
Vision Plan	2.16	34.56
Medical Plan	76.99	1,231.84

Taxes

Description	Current	YTD
Federal Tax	28.94	452.63
Social Security	62.06	976.83

Health Care FSA	50.00	800.00	Medicare	14.51	228.45
Dental Plan	8.35	133.60	OH State Tax	17.22	267.09
			Westerville	20.02	315.13

After-Tax Deductions			Accruals		
Description	Current	YTD	Description	Current	Balance
Bankruptcy	159.67	2,554.72	EID	1.85	55.38
Short Term Disability Plan	7.59	118.94	PTO	6.15	31.49
Supplemental Life	4.62	71.62			

Tax Withholding Information				
Type	Marital Status	Exemptions	Secondary Exemptions	Additional Amount
Federal	Single	4		0.00
Ohio	Not Used	4		0.00

Net Pay Distribution			
Bank Name	Account Type	Account Number	Amount
	C	XXXXX0126	686.27

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PayslipEmployee Name **Morris, Mary**Employee Number **277482**Choose a Payslip **18-AUG-2017 - 277482 - Check 1****Go**

Employee **Mary B. Morris**
 Employee Number **277482**
 Location **50160 Westerville**
 Employee Address **4988 Bentler Drive**
Columbus
OH
43232-6250

Employer name **Select Employment Services, Inc.**
 Organization **SMR Banyan Tree**
 Employer **4714 Gettysburg Road**
 Address **Corporate**
Mechanicsburg
PA
17055
 Employer BIN **1976 9124**

Pay Period and Salary

Pay Period	Payment Date	Pay Begin Date	Pay End Date	Pay Rate
Bi-Week	18-Aug-2017	28-Jul-2017	10-Aug-2017	14.41

Summary

Current or YTD	Gross	Pre-Tax	Taxes	After-Tax Deductions	Net Pay
Current	1,152.81	137.50	146.06	171.88	697.37
YTD	19,108.13	2,337.50	2,386.19	2,917.16	11,467.28

Hours and Earnings

Description	Start Date	End Date	Current Hours	Current Amount	YTD Hours	YTD Amount
Overtime				0.00	8.25	167.45
Time Entry Wages			77.02	1,109.86	1,246.45	17,376.77
PTO Pay Hrl			2.98	42.95		1,460.41
SMC Bonus				0.00		103.50

Pre-Tax Deductions

Description	Current	YTD
Vision Plan	2.16	36.72
Medical Plan	76.99	1,308.83

Taxes

Description	Current	YTD
Federal Tax	30.38	483.01
Social Security	62.95	1,039.78

Health Care FSA	50.00	850.00	Medicare	14.72	243.17
Dental Plan	8.35	141.95	OH State Tax	17.70	284.79
			Westerville	20.31	335.44

After-Tax Deductions			Accruals		
Description	Current	YTD	Description	Current	Balance
Bankruptcy	159.67	2,714.39	PTO	6.15	34.67
Supplemental Life	4.62	76.24	EID	1.85	57.23
Short Term Disability Plan	7.59	126.53			

Tax Withholding Information				
Type	Marital Status	Exemptions	Secondary Exemptions	Additional Amount
Federal	Single	4		0.00
Ohio	Not Used	4		0.00

Net Pay Distribution			
Bank Name	Account Type	Account Number	Amount
	C	XXXXX0126	697.37



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Payslip

Employee Name **Morris, Mary**Employee Number **277482**Choose a Payslip **01-SEP-2017 - 277482 - Check 1****Go**

Employee **Mary B. Morris**
 Employee Number **277482**
 Location **50160 Westerville**
 Employee Address **4988 Bentler Drive**
Columbus
OH
43232-6250

Employer name **Select Employment Services, Inc.**
 Organization **SMR Banyan Tree**
 Employer **4714 Gettysburg Road**
 Address **Corporate**
Mechanicsburg
PA
17055
 Employer BIN **1976 9124**

Pay Period and Salary

Pay Period	Payment Date	Pay Begin Date	Pay End Date	Pay Rate
Bi-Week	01-Sep-2017	11-Aug-2017	24-Aug-2017	14.41

Summary

Current or YTD	Gross	Pre-Tax	Taxes	After-Tax Deductions	Net Pay
Current	1,152.80	137.50	146.07	171.88	697.35
YTD	20,260.93	2,475.00	2,532.26	3,089.04	12,164.63

Hours and Earnings

Description	Start Date	End Date	Current Hours	Current Amount	YTD Hours	YTD Amount
Overtime				0.00	8.25	167.45
Time Entry Wages			80.00	1,152.80	1,326.45	18,529.57
PTO Pay Hrl				0.00		1,460.41
SMC Bonus				0.00		103.50

Pre-Tax Deductions

Description	Current	YTD
Vision Plan	2.16	38.88
Medical Plan	76.99	1,385.82

Taxes

Description	Current	YTD
Federal Tax	30.38	513.39
Social Security	62.95	1,102.73

Health Care FSA	50.00	900.00	Medicare	14.73	257.90
Dental Plan	8.35	150.30	OH State Tax	17.70	302.49
			Westerville	20.31	355.75

After-Tax Deductions

Description	Current	YTD
Bankruptcy	159.67	2,874.06
Short Term Disability Plan	7.59	134.12
Supplemental Life	4.62	80.86

Accruals

Description	Current	Balance
EID	1.85	59.08
PTO	6.15	40.82

Tax Withholding Information

Type	Marital Status	Exemptions	Secondary Exemptions	Additional Amount
Federal	Single	4		0.00
Ohio	Not Used	4		0.00

Net Pay Distribution

Bank Name	Account Type	Account Number	Amount
	C	XXXXX0126	697.35

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Fill in this information to identify your case:

Debtor 1 Mary B Morris

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO

Case number 2:16-bk-53925
(If known)

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1. Is this a joint case?

☒ No. Go to line 2.

☐ Yes. Does Debtor 2 live in a separate household?

☐ No

☐ Yes. Debtor 2 must file Official Form 106J-2, *Expenses for Separate Household* of Debtor 2.

2. Do you have dependents? ☒ No

Do not list Debtor 1 and Debtor 2.

☐ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Do not state the dependents names.

- ☐ No
☐ Yes
☐ No
☐ Yes
☐ No
☐ Yes
☐ No
☐ Yes

3. Do your expenses include expenses of people other than yourself and your dependents? ☒ No
☐ Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$ 485.00

If not included in line 4:

4a. Real estate taxes

4a. \$ 0.00

4b. Property, homeowner's, or renter's insurance

4b. \$ 0.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$ 0.00

4d. Homeowner's association or condominium dues

4d. \$ 0.00

5. Additional mortgage payments for your residence, such as home equity loans

5. \$ 0.00

Debtor 1 **Mary B Morris**

Case number (if known) **2:16-bk-53925**

6. Utilities:								
6a. Electricity, heat, natural gas	6a. \$	0.00						
6b. Water, sewer, garbage collection	6b. \$	0.00						
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$	37.38						
6d. Other. Specify: _____	6d. \$	0.00						
7. Food and housekeeping supplies	7. \$	376.37						
8. Childcare and children's education costs	8. \$	0.00						
9. Clothing, laundry, and dry cleaning	9. \$	0.00						
10. Personal care products and services	10. \$	0.00						
11. Medical and dental expenses	11. \$	60.00						
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$	200.00						
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13. \$	0.00						
14. Charitable contributions and religious donations	14. \$	0.00						
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.								
15a. Life insurance	15a. \$	0.00						
15b. Health insurance	15b. \$	0.00						
15c. Vehicle insurance	15c. \$	78.20						
15d. Other insurance. Specify: _____	15d. \$	0.00						
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. \$	0.00						
17. Installment or lease payments:								
17a. Car payments for Vehicle 1	17a. \$	0.00						
17b. Car payments for Vehicle 2	17b. \$	0.00						
17c. Other. Specify: _____	17c. \$	0.00						
17d. Other. Specify: _____	17d. \$	0.00						
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18. \$	0.00						
19. Other payments you make to support others who do not live with you. Specify: _____	19. \$	0.00						
20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.								
20a. Mortgages on other property	20a. \$	0.00						
20b. Real estate taxes	20b. \$	0.00						
20c. Property, homeowner's, or renter's insurance	20c. \$	0.00						
20d. Maintenance, repair, and upkeep expenses	20d. \$	0.00						
20e. Homeowner's association or condominium dues	20e. \$	0.00						
21. Other: Specify: _____	21. +\$	0.00						
22. Calculate your monthly expenses								
22a. Add lines 4 through 21.	<div style="border: 1px solid black; padding: 5px;"> <table border="0"> <tr> <td>\$</td> <td>1,236.95</td> </tr> <tr> <td>\$</td> <td></td> </tr> <tr> <td>\$</td> <td>1,236.95</td> </tr> </table> </div>		\$	1,236.95	\$		\$	1,236.95
\$			1,236.95					
\$								
\$	1,236.95							
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2								
22c. Add line 22a and 22b. The result is your monthly expenses.								
23. Calculate your monthly net income.								
23a. Copy line 12 (<i>your combined monthly income</i>) from Schedule I.	23a. \$	1,856.95						
23b. Copy your monthly expenses from line 22c above.	23b. -\$	1,236.95						
23c. Subtract your monthly expenses from your monthly income. The result is your <i>monthly net income</i> .	23c. \$	620.00						
24. Do you expect an increase or decrease in your expenses within the year after you file this form? For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?								
<input checked="" type="checkbox"/> No.								
<input type="checkbox"/> Yes.								
<div style="border: 1px solid black; padding: 5px;"> Explain here: Debtor lives with family and pays a flat amount each month for rent/utilities (\$500.00) in order to keep expenses low. No anticipated changes. </div>								